

CIRCULAR

Circular No.	20240711-1	Circular Date	20240711
Category	Listing	Segment	Debt
Subject	Issue of US\$5,000,000 Floating Rate Notes due 2027 by TruCap Finance Limited		
Attachments	• No Attachment		



Date: 11th July 2024

Category: Listing

Global Securities Market

Sub: Issue of US\$5,000,000 Floating Rate Notes due 2027 by TruCap Finance Limited

Participants and Trading Members of the Exchange are hereby informed that with effect from Friday, July 12, 2024, the under mentioned debt securities issued by '**TruCap Finance Limited**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited, which will be available on India INX trading platform.

Details of the Listing:

1. Issue of US\$5,000,000 Floating Rate Notes due 2027

Issuer Name	TruCap Finance Limited
Type of Issue	Standalone
Issue Date	27 th June 2024
Issue Size	USD 5,000,000 (USD Five Million)
Coupon Rate	500 (Five Hundred) basis points plus Term SOFR to be determined on the Quotation Day.
Maturity Date	30 th June 2027
ISIN	INIFD1705018
Scrip Code	1100131
Security Symbol	5000TCFL0627
Minimum Denominations	10 Bonds and in multiples of 1 Bond thereafter
Contract Master Token Number	1100111
Tick Size	0.0001

Trustee to the Issue

Catalyst Trusteeship Limited
GDA House, First Floor,
Plot No. 85, S. No. 94 & 95
Bhusari Colony (Right), Kothrud,
Pune, Maharashtra – 411038, India

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993127 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.,

Preetesh Surana
HOD – Business Operations

Ashok Kumar Singh
Chief Regulatory Officer